

ISSA Charities Stock Transfer Instructions

We are delighted that you want to make a gift of appreciated stock to ISSA Charities.

To transfer stock to ISSA Charities, please provide your broker the instructions below. It is extremely important that you notify ISSA Charities staff when transferring securities into this account so that we may credit your gift to the appropriate charitable fund.

Transfer stock to ISSA Charities:
Financial Institution Holding this Account: The Bank of New York Mellon
DTC Participant: # 0901
ISSA Foundation Account Number: #207681
Client Receiving Firm Account Title: ISSA FOUNDATION CUSTODY ACCOUNT
Further Credit to: ISSA Foundation: 72-0070-01-0
Reference: [Donor's Name]

Please notify ISSA Charities that a stock transfer is in process. You may contact Sandy Wolfrum, Director of Development at sandyw@issacharities.org or by calling 630-423-8799.

Contact ISSA Charities with the following information:
Donor Name:
Name of shares you are donating:
Number of Shares:
Broker:
ISSA Charities Fund Designation:

Once we receive notification of the successful transfer of your stock gift, we will send an acknowledgement of the gift for your tax purposes.

We are so grateful for your gift, and for your support of ISSA Charities.